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BYFX Global

外汇及市场日报

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美国

美国总统特朗普对于 3 月 1 日与中国签订的贸易协议表示乐观，协议中的关键部分将会在“近期”敲定。

美国股市实现了三年之内的最大月度升幅，收益与殷实的收入和美联储温和的政策。受科技股的突出表现，S&P 创八个星期以来的高位。债券市场上涨，10 年期收益下跌 4 个 bp，美元本身呈震荡走势，由于澳元和纽元兑美元的上涨。原油下挫，黄金表现平稳，亚洲股指期货窄幅震荡。

英国及欧元区

欧洲央行通知了八家银行，他们被怀疑在 2007 年至 2012 年间串通进行政府债券的交投，但是欧洲央行未通报八家银行的姓名。

亚太地区

Caixin 制造经理数据 1 月份录得 49.6，比较去年 12 月份的 49.7 轻微下跌，不过市场开始由此怀疑世界经济发展步伐会放缓。

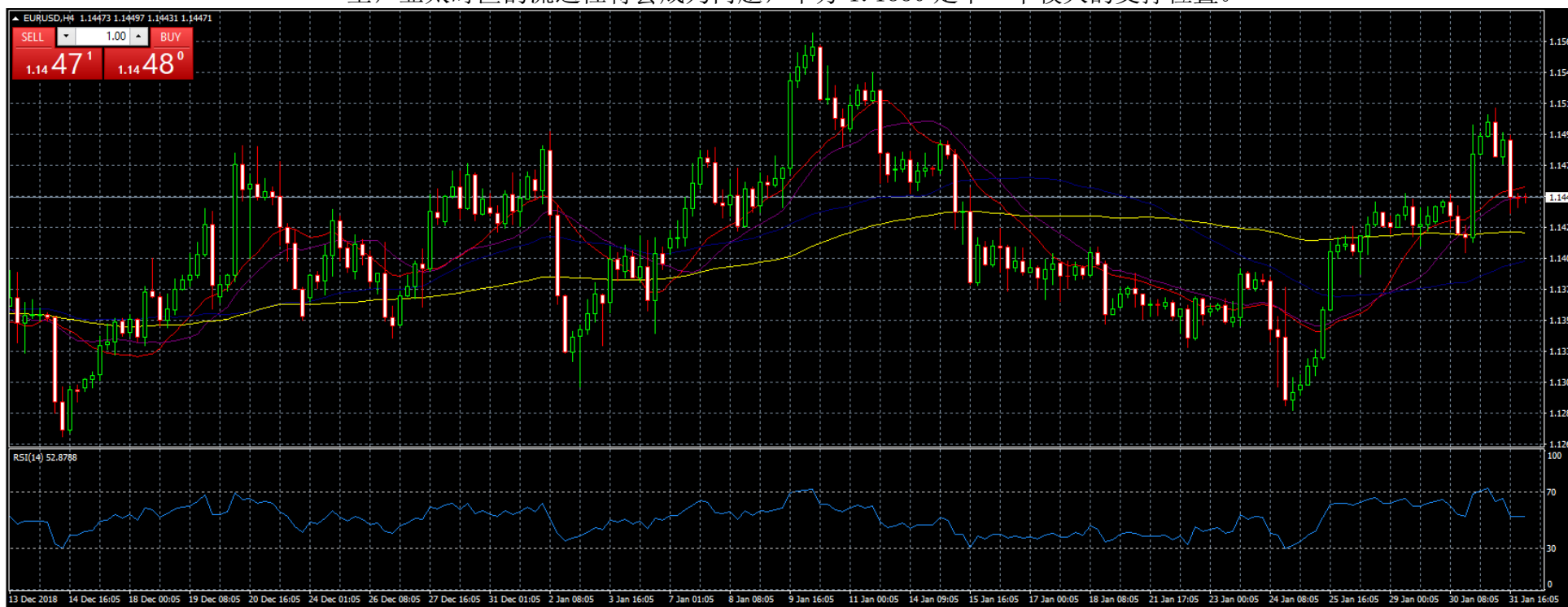
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价格走势 (4 小时图)

EUR/USD	14	20	50	100
Moving Average	/	1.14445	1.13953	1.14256
RSI	52.7805	/	/	/

Comment:

EUR/USD 在美国总统特朗普就有关贸易协议的表态后，欧元下跌回 1.15 以下，我们看到市场在 1.1450 依然有卖盘压力，中国农历新年将至，亚太时区的流通性将会成为问题，下方 1.1350 是下一个较大的支撑位置。



价格走势 (4 小时图)

USD/JPY	14	20	50	100
Moving Average	/	109.163	109.409	109.058
RSI	39.7308	/	/	/

Comment:

USD/JPY 由昨天的最低 108.50 反弹，但是我们依然可以看到 109 有大量卖盘，在 1 月 3 日的大跌后，美元兑日元走势较为混乱，不过一个反向 V 形走势比较清晰，108.35 应该是一个短期合理价位。



价格走势 (4 小时图)

XAU/USD	14	20	50	100
Moving Average	/	1312.99	1297.03	1292.63
RSI	77.9917	/	/	/

Comment:

XAU/USD 1 月份上涨了 3.9%，黄金的市场地位在风险资产和对冲资产间转换，并且要保持着和美元的负相关，我们看到短期投机卖盘，对于长期，请记住黄金只有在 2011 至 2013 年上半年在 1400 块以上，并且一旦中美贸易协议签署成功，市场将会由黄金转向其他风险资产。



Coming Key Indicator release **This week**

Date (GMT+0800)	Time (RMT+0800)	Currency	Indicator / Events	Pervious	Consensus	Actual
Mon, 28/01/2019						
Tue, 29/01/2019	05.45	NZD	Trade Balance (MoM) (Dec)	-861 M	225 M	264M
	Tentative	GBP	UK Parliament vote on Brexit			
Wed, 30/01/2019	08.30	AUD	CPI (QoQ)(Q4)	0.4%	0.4%	0.5%
	21.00	EUR	German CPI (MoM)(Jan)	0.1%	-0.8%	-0.08%
	21.15	USD	ADP Nonfarm Employment Change	263K	180K	213K
	21.30	USD	GDP (QoQ)(Q4)	3.4%	2.5%	
Thur, 30/01/2019	03.00	USD	Interest Rate Decision	2.5%	2.5%	2.5%
	07.50	JPY	Industrial Production (MoM)(Dec)	-1.0%	-0.4%	-0.1%
	09.00	CNY	Manufacturing PMI (Jan)	49.4	49.3	49.5
	22.45	USD	Manufacturing PMI (Jan)	53.8	53.5	57.4
	18.00	EUR	GDP (QoQ)	0.2%	0.2%	0.3%
Fri, 01/02/2019	16.55	EUR	German Manufacturing PMI (Jan)	49.9	49.9	
	21.30	USD	NFP	312K	160K	

上一交易日价格数据

Last Trade day Performance (31^h Jan,2019)

Currency (GMT +0800)	Open	High	Low	Close
Dollar Index	95.340	95.617	95.162	95.562
USD/CNH	6.7121	6.7242	6.7026	6.7101
EUR/USD	1.1480	1.1514	1.1436	1.1447
USD/JPY	109.04	109.07	108.50	108.88
GBP/USD	1.3116	1.3160	1.3098	1.3109
USD/CHF	0.9942	0.9953	0.9908	0.9943
AUD/USD	0.7248	0.7295	0.7243	0.7273
NZD/USD	0.6894	0.6939	0.6887	0.6918
USD/CAD	1.3149	1.3165	1.3121	1.3126
AUD/NZD	1.0513	1.0533	1.0489	1.0512
XAU/USD	1319.91	1326.33	1317.51	1321.49
BTC/USD	3432.64	3472.07	3396.17	3417.30
XRP/USD	0.3162	0.3334	0.3018	0.3081

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